

# 2012 Home energy efficiency rebate application and information forms



Cash rebates for existing single-family detached homes, attached homes (up to four-plex), condominiums and mobile homes.

## How to apply

1. Read the Terms and Conditions included in this application packet.
2. **Purchase and install** a qualifying product between January 1, 2012 and December 31, 2012. **Please be aware that the purchase and install dates will end earlier if funds are depleted.** Refer to the Rebate Form for qualifying product information. Qualifying products must be installed prior to submitting for a rebate.

3. Complete, read and sign the Customer Application Packet. Mail the completed forms\* along with proof-of-purchase (see proof-of-purchase requirements listed in the next column) to:

San Diego Gas & Electric®  
Home Energy Efficiency Rebates  
P.O. Box 129016  
San Diego, CA 92112-9016

This program will end December 31, 2012 or earlier if allocated funds are spent before that date. **Completed applications with documentation must be postmarked by December 31, 2012 to be eligible for a rebate. Incomplete applications cannot be processed.**

4. Keep a copy of your completed application package (including receipts) for your records.

SDG&E reserves the right to verify energy-efficient product(s), customer eligibility and equipment installation prior to payment of rebate. Measures receiving the SDG&E rebate instantly, at the point-of-sale, do not qualify for a mail-in rebate.

Questions? Call us at **1-800-644-6133**.

## No-cost home improvement opportunity:

You may qualify for free energy-saving home improvements and/or up to a 35% discount on your monthly energy bill if you meet certain income guidelines and other requirements. Please call **1-800-411-7343** for more information or visit [sdge.com](http://sdge.com).

## Proof-of-purchase requirements

Read the Rebate Application included in this application to make sure you meet all requirements.

All products must be installed prior to submitting your completed and signed Application Rebate Information (included in this application packet) and proof-of-purchase.

The proof-of-purchase and other documentation required to process your Rebate Application may differ depending on who completes the installation – you or your contractor. **Please note that altered receipts will not be accepted.**

## YOU MUST SUBMIT A RECEIPT, A HOME IMPROVEMENT CONTRACT OR INVOICE AS PROOF-OF-PURCHASE.

### Retail product receipt/invoice as your proof-of-purchase must include:

1. Retailer/contractor name, address and phone number.
2. Itemized listing of each product, including all information needed to meet the rebate criteria. You may have to ask your retailer for additional product information to include, depending on the product being installed, such as product model number, SKU/UPC number, etc. (please see Rebate Information for details).
3. Price per product and payment terms (or “paid in full” notation) and date paid must be included.

### The home improvement contract (HIC) as your proof-of-purchase must include:

1. Both your signature and your licensed contractor’s signature, and the date signed.
2. The product purchase and install dates determine rebate eligibility. These dates must be between January 1, 2012 and December 31, 2012.
3. If the signatures are not dated, the date that the HIC was written will determine the product purchase date.
4. The contractor’s name, address and phone number.
5. An itemized listing of **each product** including all information needed to meet the rebate criteria such as: product model number, SKU/UPC number, etc. (please see Rebate Information within this application packet for details).
6. Price per product and payment terms (or “paid in full” notation) and date paid must be included.
7. An invoice or contract completion form.

The California State License Board requires that licensed contractors must provide you with an HIC if the materials and labor total for the product(s) and installation is \$500 or more. It is recommended that you request an HIC from your contractor even if the product and installation is less than \$500.

For additional information on home improvement contracts or the status of your contractor’s license, visit [cslb.ca.gov](http://cslb.ca.gov) or call the Contractors State License Board at **1-800-321-2752**.

\*Proof of property ownership from owner and a copy of a recent SDG&E bill from tenant are required when owner has purchased and installed measure in a rental home. Name and address shown on proof of ownership must match name and install address listed on the application form, and address shown on SDG&E bill must match the install address listed on the Application Form.

Participants in other programs are not eligible for instant rebates or mail-in using this application package.

# 2012 Home energy efficiency rebate application form



CUSTOMER INFORMATION				
<b>Metering:</b>				
<input type="checkbox"/> Individual <input type="checkbox"/> Master-Metered <input type="checkbox"/> Mobile Home (sub-metered)* <input type="checkbox"/> Military**				
				Check one: <input type="checkbox"/> Owner-Occupied <input type="checkbox"/> Renter-Occupied
*Please submit a copy of your sub-metered billing				
**Please submit proof of tenancy, on official letterhead, from your military housing management office				
<b>Property Type:</b>				
<input type="checkbox"/> Detached Home <input type="checkbox"/> Attached Home (up to four-plex) <input type="checkbox"/> Condominium <input type="checkbox"/> Mobile Home				
SDG&E account number (where item(s) installed) REQUIRED		If mobile home park, provide park's name		
First and Last name (as it appears on the SDG&E bill)				
Address where item(s) installed		Apt. or Space #	City	State                      Zip Code
Mailing address (if different than install address)		Apt. or Space #	City	State                      Zip Code
(    )	(    )			
Daytime telephone #		Alternate telephone #		E-mail address
How did you hear about this program?				
<b>FILL OUT THIS SECTION ONLY IF REBATE CHECK GOES TO NAME AND/OR MAILING ADDRESS DIFFERENT FROM ABOVE.</b>				
Relationship (check one): <input type="checkbox"/> Property Owner <input type="checkbox"/> Property Management Co. <input type="checkbox"/> Contractor <input type="checkbox"/> Other				
First and Last name (rebate check made out to)				
Mailing address (rebate check to be mailed)		Apt. or Space #	City	State                      Zip Code
<b>I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS FOUND ON PAGE 4, WHICH ARE INCORPORATED HEREIN BY THIS REFERENCE. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR EQUIPMENT(S) FOR WHICH I AM REQUESTING A REBATE MEETS THE REQUIREMENTS LISTED IN THIS APPLICATION PACKAGE.</b>				
<b>As applicable:</b>				
<input type="checkbox"/> By checking this box, I confirm that I have used a licensed contractor, as appropriate, and followed applicable permitting requirements for this installation.				
				/ /2012
Customer Signature		Name (please print)		Date

# 2012 Home energy efficiency rebate information form



Complete and mail this Rebate Information form with your completed Rebate Application, proof-of-purchase and other required documentation. Please refer to the proof-of-purchase requirements on page 1.

PRODUCT	QUANTITY INSTALLED (A)	INSTALLED BY	REBATE/UNIT (B)	REBATE TOTAL = (A X B)
<b>HOME IMPROVEMENT</b>				
<b>A. ATTIC INSULATION</b> Attic insulation is eligible for rebate only if the pre-retrofit insulation level is R-11 or less. The final insulation level must be at least R-30 unless a higher level is specified by local jurisdiction. Attic insulation is feasible only when the attic crawl space is adequate. At the highest peak, clearance between the bottom of the roof rafters and the top of the ceiling joists must be at least 24". If sufficient space is not available for R-30, the final retrofit level must be at least R-19. Garages and other non-living areas do not qualify. If purchasing insulation, remember that your rebate is based on the amount of insulation actually installed. Ensure your invoice clearly shows the final R rating, the square footage, and purchase and install dates. Floor and ceiling insulation do not qualify for a rebate.	_____ sq.ft.	<input type="checkbox"/> Customer <input type="checkbox"/> Contractor	<b>\$0.15/square foot</b> Install Date _____ Final R-value _____	\$ _____
<b>B. WALL INSULATION</b> Wall insulation is eligible for rebate as long as existing walls are un-insulated and are between conditioned living area and unconditioned area. Garages and other non-living areas do not qualify. The installed insulation must achieve a minimum of R-13. Ensure your invoice clearly shows the final R rating, the square footage, and purchase and install dates. Floor and ceiling insulation do not qualify for a rebate.	_____ sq.ft.	<input type="checkbox"/> Customer <input type="checkbox"/> Contractor	<b>\$0.15/square foot</b> Install Date _____ Final R-value _____	\$ _____
<b>C. EFFICIENT ELECTRIC STORAGE WATER HEATER</b> Efficient electric storage water heaters must have an Energy Factor (EF) of 0.93 or greater. Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label itself. This rebate is limited to electric storage water heaters that are 30 gallons or greater. If qualifying product is replacing an existing unit, the existing unit must be electric.	_____ unit EF _____ Gal. _____	<input type="checkbox"/> Customer <input type="checkbox"/> Contractor	<b>\$30/unit</b> Model Number _____ Install Date _____	\$ _____
<b>D. EFFICIENT NATURAL GAS STORAGE WATER HEATER</b> Efficient natural gas storage water heaters must have an Energy Factor (EF) of 0.62 or greater to qualify for the \$30 rebate or 0.67 or greater to qualify for the \$75 rebate. Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label itself. This rebate is limited to natural gas storage water heaters that are 30 gallons or greater. If qualifying product is replacing an existing unit, the existing unit must be natural gas.	_____ unit EF _____ Gal. _____	<input type="checkbox"/> Customer <input type="checkbox"/> Contractor	<b>\$30/unit (0.62)</b> <b>\$75/unit (0.67)</b> Model Number _____ Install Date _____	\$ _____
<b>E. ENERGY STAR® QUALIFIED CENTRAL NATURAL GAS FURNACE</b> <b>Please note that not all ENERGY STAR-qualified models will qualify for a rebate.</b> Must have a 92% Annual Fuel Utilization Efficiency (AFUE). Your C20 contractor should be able to assist in choosing the qualifying equipment. A list of qualifying equipment is available at <a href="http://energystar.gov">energystar.gov</a> or call SDG&E at 1-800-644-6133.	_____ unit BTU _____ AFUE _____	<input type="checkbox"/> Customer <input type="checkbox"/> Contractor	<b>\$200/unit (92% AFUE)</b> Model Number _____ Install Date _____	\$ _____

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Complete and mail this Rebate Information form with your completed Rebate Application, proof-of-purchase and other required documentation. Please refer to the proof-of-purchase requirements on page 1.

PRODUCT	QUANTITY INSTALLED (A)	INSTALLED BY	REBATE/UNIT (B)	REBATE TOTAL = (A X B)
<b>APPLIANCE</b>				
<b>F. ENERGY STAR-QUALIFIED ROOM AIR CONDITIONER</b> A list of qualifying products is available at <a href="http://energystar.gov">energystar.gov</a> , click on appliances and select room A/C.	_____ unit BTU/h _____	<input type="checkbox"/> Customer <input type="checkbox"/> Contractor	<b>\$50/unit</b> Model Number _____ Install Date _____	\$ _____
<b>G. ENERGY STAR-QUALIFIED CLOTHES WASHER</b> <b>Make and model number must be included with a copy of your receipt.</b> Qualifying clothes washers must have a Modified Energy Factor (MEF) of 2.0 or above and Water Factor (WF) of 6.0 or below.	_____ unit MEF _____ WF _____	<input type="checkbox"/> Customer <input type="checkbox"/> Contractor	<b>\$35/unit</b> Model Number _____ Install Date _____	\$ _____
<b>POOL</b>				
<b>H. VARIABLE-SPEED POOL PUMP AND MOTOR</b> Install or replace existing in-ground pool pump and motor with a variable-speed pump and motor. <b>Manual control systems are not eligible. Pumps for above-ground pools, pool cleaners, boosters, spas, and water features are not eligible.</b> The replacement of a motor only does not qualify for rebate. <b>Ensure your invoice clearly shows the purchase date and the model number of the pool pump and motor and he automatic controller (if required).</b> Visit us at <a href="http://sdge.com/residential/poolPumps.shtml">sdge.com/residential/poolPumps.shtml</a> to find out more information.	_____ unit	<input type="checkbox"/> Customer <input type="checkbox"/> Contractor	<b>\$200/unit</b> Model Number _____ Install Date _____ Pump & Motor Brand _____ Controller Model Number _____	\$ _____
<b>An on-site verification of the product(s) purchased and installed may be required before the rebate is paid.</b>			<b>Rebate Total</b>	\$ _____

## TERMS AND CONDITIONS

PLEASE READ TERMS AND CONDITIONS, AND SIGN AND DATE THE REBATE APPLICATION ON PAGE 2.

- To be eligible for a rebate, I understand that: (a) I must be a residential customer on a residential rate with an active meter serviced by SDG&E for the installation address and, (b) the product(s) I have installed must qualify as described on the Rebate Application and incorporated herein by this reference and be designed to reduce the consumption of the energy distributed to me by SDG&E at the installation address. I understand I must complete an application for each installation address. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
- I understand the rebate offer is limited to residential customers on a residential rate. The energy-efficient product(s) must be installed in a residential dwelling within SDG&E's service area. The dwelling unit must be fully constructed and occupied.
- I understand the program term is January 1, 2012 through December 31, 2012 or sooner if allocated funds are depleted. New product purchases and product installations made prior to January 1, 2012 or after December 31, 2012 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, received from insurance claims, won as a prize, or new parts installed in existing products do not qualify. **The program may be modified or terminated without prior notice.** In the event that rebate amounts change for products offered during the program period, the purchase date will be used to determine product eligibility and the application postmark date will be used to determine rebate amount.
- I understand that this signed and dated Rebate Application and incorporated herein by this reference, all appropriate proof(s) of purchase, and other required documentation as referenced in this application package must be sent to SDG&E postmarked by December 31, 2012 to be considered eligible for payment of a rebate. A rebate check for qualifying product(s) is generally mailed 6 to 8 weeks after SDG&E receives and approves a completed application including all required documentation unless an application is selected for a verification, which may add additional time. An incomplete application cannot be processed.
- I will allow, if requested, SDG&E's and/or a California Public Utilities Commission (CPUC) representative reasonable access to my home to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. The verification of installation must be scheduled within 30 days of customer contact by SDG&E. I understand that SDG&E may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
- I have installed a qualifying product(s) and understand the energy efficiency level of the qualifying product(s) determines the rebate amount (as defined in the Rebate Application). The rebate amount cannot exceed the purchase price. I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third-party energy efficiency program offering rebates, financing or other incentives funded with CPUC Public Goods Charge funds.
- I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/maintenance of the qualifying product(s) referenced in this application package are my sole responsibility, and that my manufacturer, dealer, supplier or installer of these products and measures is not an agent or representative of SDG&E. I understand that SDG&E makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT SDG&E MAKES NO WARRANTY, WHETHER EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS OR MEASURES. I agree that SDG&E has no liability whatsoever concerning (1) the quality, safety and/or installation of the products or measures, including their fitness for any purpose, (2) the estimated energy savings of the products or measures, (3) the workmanship of any third parties, (4) the installation or use of the products or measures including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the 2011 Home Energy Efficiency Rebate Program. I waive any and all claims against SDG&E, its parent companies, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of SDG&E in connection with my application for any rebate(s) under the 2012 Home Energy Efficiency Rebate Program. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
- I am responsible for meeting all program requirements and complying with my state/county/city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules, and regulations concerning this installation.
- If a tenant, I am responsible for obtaining the property owner's permission to install the measure for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.
- I understand that **SDG&E is not responsible for items lost or destroyed in the mail/transit.**
- I understand that I cannot receive energy efficiency incentives for the same measures, or for the replacement for the measure installed from more than one California Investor-Owned Utility or other third-party programs offering incentives, financing, and other incentives funded with CPUC Public Goods Charge funds.

This program is funded by California utility customers and administered by SDG&E, under the auspices of the California Public Utilities Commission. Rebates and incentives are provided on a first-come, first-served basis until program funds are no longer available.