



San Diego Gas & Electric Company
San Diego, California

Revised Cal. P.U.C. Sheet No. 30366-E

Canceling Revised Cal. P.U.C. Sheet No. 27106-E

SAMPLE FORMS

Sheet 1

FORM 144-0820

Customer Information Service Request for Demand Response Providers (CISR-DRP)

4/2018

(See Attached)

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Advice Ltr. No. 3129-E-C

Decision No. _____

Issued by
Dan Skopec
Vice President
Regulatory Affairs

Submitted Apr 19, 2018

Effective May 19, 2018

Resolution No. E-4868



**CUSTOMER INFORMATION SERVICE REQUEST FOR
DEMAND RESPONSE PROVIDERS (CISR-DRP)**

**IMPORTANT INFORMATION FOR CUSTOMERS
THIS IS A LEGALLY BINDING CONTRACT – READ IT CAREFULLY**

San Diego Gas & Electric Company's (SDG&E's) Electric Rule 33 and its corresponding privacy policies, which can be found at <http://www.sdge.com/customer-privacy>, limit the disclosure of your personal information, such as your name, address, phone number, or electric account and billing information, to third parties unless you expressly authorize us to do so. This form facilitates the disclosure of your personal energy-related data to non-utility Demand Response Providers (DRPs) so that you may obtain Demand Response services offered by such DRPs in accordance with SDG&E's Electric Rule 32, which can be accessed at http://regarchive.sdge.com/tm2/pdf/ELEC_ELEC-RULES_ERULE32.pdf. This form may be used to authorize the release of Bundled, Community Choice Aggregation (CCA), and Direct Access (DA) customer information. In some cases, two DRPs may collaborate to provide customers with Rule 32 Demand Response services. Accordingly, this form allows for disclosure of your information to both a Primary DRP and an optional Secondary DRP. Once you authorize the DRPs to access your personal energy-related data, you are responsible for ensuring that the DRPs safeguard this information from further disclosure without your consent. This authorization is separate from any other agreements between you and any DRP for Demand Response services. This form also permits your Primary and Secondary DRP the ability to request SDG&E make limited changes to the SDG&E electric meter(s) serving the service account(s) being enrolled in Demand Response services, as specified in Section C below.

I, (Customer),

Customer Name According To SDG&E Records					
Contact Name (if different from above)	First		Last		
E-Mail				Phone	

(Either an e-mail address or phone number is required.)

do hereby *(check only one)*: AUTHORIZE *(sign Section D)* REVOKE *(sign Section H)*

access to my personal energy-related data for the following DRP(s):

Name of Primary DRP		SDG&E Rule 32 ID	
E-Mail		Phone	

(Complete the following table only if you are authorizing data to be released to a Secondary DRP)

Name of Secondary DRP		SDG&E Rule 32 ID	
E-Mail		Phone	

Concerning the following service accounts:

SERVICE ADDRESS (NUMBER AND STREET)	SERVICE CITY	SERVICE ACCOUNT #

(You can include additional service agreements by attaching a list to this form.)



CUSTOMER INFORMATION SERVICE REQUEST FOR DRP (CISR-DRP)

FOR AUTHORIZATION USE ONLY

A. TIMEFRAME OF AUTHORIZATION (check only one option)

- Begin today and continue until (mm/dd/yyyy) or until revoked by customer or DRP.
Begin today and continue indefinitely or until revoked by Customer or DRP.

B. SUMMARY OF INFORMATION AUTHORIZED TO BE RELEASED

I, (Customer), authorize SDG&E to disclose to the above DRP(s) for the service accounts listed above and/or attached to this form: 1) customer information (e.g., service account number, service address, rate schedule), 2) up to 36 months of historical and ongoing electric meter data and/or monthly usage data, 3) current SDG&E demand response programs in which I am known to participate, and 4) the information identified in Section D of Electric Rule 32.

C. CHANGES YOU AUTHORIZE THE DRP TO MAKE ON YOUR BEHALF

I, (Customer), grant the above-referenced DRP(s) permission to request that SDG&E shorten the interval length of my electric meter(s), if available, for the service accounts listed above and/or attached to this form, when the DRP has successfully registered such service accounts with the CAISO's Relevant Systems, if SDG&E is the Meter Service Provider.

I, (Customer), also grant the above-referenced DRP(s) permission to revoke this authorization on my behalf. I understand that a revocation submitted by any party to this authorization shall revoke this authorization for all parties.

D. CUSTOMER AGREEMENT

I, (Customer), authorize the actions and changes to be made (or undertaken) by SDG&E as specified in this authorization. I understand that my information may be transmitted to the DRP(s) even after the authorization has ended to update to the data for the period during which this authorization was valid. In all cases, this authorization will be automatically revoked for a service account when such service account is closed. I understand SDG&E reserves the right to verify any authorization request submitted before releasing information or taking any action on my behalf.

I, (Customer), understand and agree that if any of my service accounts listed herein are on Critical Peak Pricing (CPP), those service accounts will be scheduled to be unenrolled from CPP when those service account(s) are successfully registered in the CAISO's Relevant Systems by one of the above DRPs. I agree to bear any resulting financial consequences, including without limitation, loss of bill protection, loss of existing reservations of capacity, or loss of incentives related to my participation in CPP.

If I am not the Customer or Record, I declare that I am authorized to execute this authorization on behalf of the Customer of Record listed at the top of this form and I have authority to financially bind the Customer of Record.

I hereby release, hold harmless, and indemnify SDG&E from any liability, claims, demands, and causes of action, damages, or expenses resulting from: (1) any release of information to the DRP(s) pursuant to this authorization; (2) the unauthorized use of this information by the DRP(s) or any other third party; and (3) any actions taken by a DRP pursuant to this authorization. I understand that I may revoke this authorization at any time by submitting a revocation request using this same form or authorized electronic process accepted by SDG&E. If submitted electronically, I hereby indicate my consent to the use of electronic authorization.

Authorized Signature of Customer

Date Signed (mm/dd/yyyy)



CUSTOMER INFORMATION SERVICE REQUEST FOR DRP (CISR-DRP)

E. PRIMARY DRP'S AGREEMENT REGARDING CUSTOMER RELEASE AUTHORIZATION

I, (Primary DRP), hereby agree to comply with this agreement, and to release, hold harmless, and indemnify SDG&E from any liability, claims, demand, causes of action, damages, or expenses resulting from the use of customer information obtained pursuant to this authorization. If submitted electronically, I hereby indicate my consent to the use of electronic authorization .

Authorized Signature of First DRP Date Signed (mm/dd/yyyy)

F. SECONDARY DRP'S AGREEMENT REGARDING CUSTOMER RELEASE AUTHORIZATION

I, (Secondary DRP), hereby agree to comply with this agreement, and to release, hold harmless, and indemnify SDG&E from any liability, claims, demand, causes of action, damages, or expenses resulting from the use of customer information obtained pursuant to this Authorization. If submitted electronically, I hereby indicate my consent to the use of electronic authorization .

Authorized Signature of Second DRP Date Signed (mm/dd/yyyy)

G. JURISDICTION OF CPUC

This authorization is subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction.

FOR REVOCATION USE ONLY

H. CUSTOMER REVOCATION OF AUTHORIZATION

I, (Customer), hereby revoke the authorization to release information to the DRP(s) listed above. I hereby release, hold harmless, and indemnify SDG&E from any liability, claims, demands, causes of action, damages, or expenses resulting from: (1) this revocation; (2) any refusal to release information to the DRP(s) pursuant to this revocation; and (3) any conduct by the DRP(s) in connection with this revocation. If submitted electronically, I hereby indicate my consent to the use of electronic authorization.

Authorized Signature of Customer or Its Agent Date Signed (mm/dd/yyyy)

I. DRP REVOCATION OF AUTHORIZATION/DISCONTINUANCE FROM DEMAND RESPONSE SERVICE

I, (DRP), hereby revoke the authorization to release the Customer's information to the above designated DRP(s). Further, I hereby notify SDG&E that the date of the Customer's actual or anticipated revocation or discontinuance from my Demand Response services is _____ (mm/dd/yyyy). I hereby release, hold harmless, and indemnify SDG&E and its agents from any liability, claims, demands, causes of action, damages, or expenses resulting from: (1) this revocation, (2) any refusal by SDG&E to release information to the DRP(s) pursuant to this revocation, (3) any conduct by my DRP(s) in connection with this revocation, and (4) my DRP(s)' failure to timely notify SDG&E of the Customer's revocation or discontinuance from my Demand Response services. If submitted electronically, I hereby indicate my consent to the use of electronic authorization.

Authorized Signature of DRP Date Signed (mm/dd/yyyy)