

On-Bill Financing

TRADE PROFESSIONAL PROPOSAL GUIDELINES

It is important to follow the On-Bill Financing Program requirements to make sure your project is approved for financing. When submitting an On-Bill Financing proposal you can help to streamline the submission process by providing a detailed proposal that includes the items listed below.

Information to be included in all proposals:

- Trade Professional Name
- Trade Professional Address
- Trade Professional Contact Info
- Proposal Date
- Customer of Record (Company/Organization name as listed on the Utility Bill)
- Service Address(es)
- Proposed Equipment Description
- Proposed Equipment Quantity
- Total Project Cost
- Customer Signature and Date

Does your project have multiple addresses?

If there are multiple addresses you may choose to break out the proposal per address, however you must include a cover page, with the aggregated project cost, signed and dated by your customer.

Visit sdge.com/obf for On-Bill Financing program details.



On-Bill Financing helps qualified business customers pay for energy-efficient business improvements through their SDG&E® bill.

Don't miss out: Educational Classes for Trade Professionals:

Are you interested in furthering your professional development? Do you want to bring more value to your company and your customers? Sign-up now for our classes, most of which are offered at no-cost, at SDG&E's Energy Innovation Center. Visit <https://seminars.sdge.com> to reserve your spot.