

**BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE STATE OF CALIFORNIA**

Application of Southern California Gas Company (U 904 G) for Authority, Among Other Things, to Update its Gas Revenue Requirement and Base Rates Effective on January 1, 2024.

A.22-05-015
(Filed May 16, 2022)

And Related Matter.

A.22-05-016

**MOTION FOR LEAVE TO FILE CONFIDENTIAL MATERIALS UNDER SEAL
PURSUANT TO RULE 11.4**

John Pacheco
San Diego Gas & Electric Company
8330 Century Park Court, CP32D
San Diego, CA 92123
Telephone: 619-676-8553
Email: jpacheco@sdge.com

Counsel for:
San Diego Gas & Electric Company and
Southern California Gas Company

October 28, 2024

**BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE STATE OF CALIFORNIA**

Application of Southern California Gas Company (U 904 G) for Authority, Among Other Things, to Update its Gas Revenue Requirement and Base Rates Effective on January 1, 2024.	A.22-05-015 (Filed May 16, 2022)
And Related Matter.	A.22-05-016

**MOTION FOR LEAVE TO FILE CONFIDENTIAL MATERIAL UNDER SEAL
PURSUANT TO RULE 11.4**

Pursuant to Rule 11.4 of the Rules of Practice and Procedure of the California Public Utilities Commission (“Commission”), San Diego Gas & Electric Company (“SDG&E”) and Southern California Gas Company (“SoCalGas”) hereby file this Motion to File Under Seal (“MFUS”) regarding confidential information in Attachments 2 and 3 to SoCalGas and SDG&E’s *Notice of Compliance With the Proposed Decision’s Compliance Request (“Compliance Filing”)*, which is being filed in conjunction with this MFUS.

Attachments 2 and 3 to the Compliance Filing were previously submitted to the Commission as confidential attachments to provide additional information regarding Officer Compensation pursuant to Decision (“D.”) 19-09-051, supported by the confidentiality declarations of Mia L. DeMontigny and Bruce A. Folkmann (**Attachment A**). Based on these confidentiality declarations, both SDG&E and SoCalGas continue to believe that confidential treatment of the non-public individual employee compensation information included in each attachment is warranted and supported by applicable law, including D.19-09-051, which

specifically recognized that the list of officer positions and corresponding compensation for each position is confidential and should be protected.¹

Thus, for good cause shown, SDG&E and SoCalGas respectfully requests that this MFUS be granted. SDG&E and SoCalGas have attached a Proposed Order for the Commission's use in granting this MFUS (**Attachment B**).

Respectfully submitted,

/s/ John Pacheco

John Pacheco
San Diego Gas & Electric Company
8330 Century Park Court, CP32D
San Diego, CA 92123
Telephone: 619-676-8553
Email: jpacheco@sdge.com

Counsel for:
San Diego Gas & Electric Company and
Southern California Gas Company

October 28, 2024

¹ D.19-09-051 at 26 (“SDG&E and SoCalGas shall include a list of the officer positions and the corresponding amounts for each position. This list will be granted confidential treatment and submitted under seal.”).

ATTACHMENT A

Attachment 2: SDG&E Advice Letter 3444-E/2807-G containing a list of Officer Positions and corresponding compensation

Attachment 3: SoCalGas Advice Letter 5529 containing a list of Officer Positions and corresponding compensation

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3298



January 15, 2020

Advice Letter 3444-E and 2807-G

San Diego Gas & Electric
Attention: Megan Caulson
Regulatory Tariff Manager
8330 Century Park Court, Room 32C
San Diego, CA 92123-1548

SUBJECT: Officer Compensation Information Pursuant to Decision (D.)19-09-051.

Dear Ms. Caulson:

Advice Letter 3444-E and 2807-G are effective as of October 16, 2019.

Sincerely,

A handwritten signature in cursive script that reads "Edward Randolph".

Edward Randolph
Deputy Executive Director for Energy and Climate Policy/
Director, Energy Division



Clay Faber - Director
Regulatory Affairs
8330 Century Park Court
San Diego, CA 92123-1548

cfaber@sdge.com

October 16, 2019

ADVICE LETTER 3444-E/2807-G
(U902-M)

PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

**SUBJECT: OFFICER COMPENSATION INFORMATION PURSUANT TO DECISION (D.)
19-09-051**

PURPOSE

San Diego Gas & Electric (SDG&E) hereby submits to the California Public Utilities Commission (Commission), this Tier 1 Advice Letter (AL) to provide additional information regarding Officer Compensation pursuant to Decision (D.) 19-09-051.

BACKGROUND

Pursuant to Senate Bill (SB) 901, signed into law September 21, 2018, Public Utilities (PU) Code Section 706 was amended to prohibit certain investor owned utilities (IOUs), including SDG&E, from recovering from ratepayers any annual salary, bonus, benefits, or other consideration of any value (compensation and benefits), paid to an officer and requires that compensation instead be funded solely by shareholders.

The pertinent portion of the revised Section 706 reads as follows:

(a) For purposes of this section, "compensation" means any annual salary, bonus, benefits, or other consideration of any value, paid to an officer of an electrical corporation or gas corporation.

(b) An electrical corporation or gas corporation shall not recover expenses for compensation from ratepayers. Compensation shall be paid solely by shareholders of the electrical corporation or gas corporation.

The revision to Section 706 became effective on January 1, 2019, which is also the first day of the Test Year 2019 (TY 2019) period for SDG&ED. Pursuant to the above, the Commission issued Resolution E-4963 requiring SDG&E to establish an Officer Compensation Memorandum Account (OCMA) to track compensation paid to an officer pursuant to the revised Section 706. Resolution E-4963 also sets forth definitions of the terms "compensation" and "officer" and

establishes accounting procedures for the OCMA. The OCMA was effective beginning January 1, 2019, until closed at the direction of the Commission.¹

On September 26, 2019, the Commission approved D.19-09-051 in SDG&E's TY 2019 General Rate Case (GRC). D.19-09-051 found that, because changes to Section 706 occurred after evidentiary hearings had already concluded, SDG&E and Southern California Gas Company (SoCalGas) would be required to perform an OCMA true-up to refund any embedded Section 706 officer compensation costs that were otherwise approved in the TY 2019 GRC:

SDG&E and SoCalGas shall comply with Resolution E-4963 and track these costs through their respective OCMA's. These amounts shall then be trued-up and refunded to ratepayers as part of SDG&E's and SoCalGas' respective year-end annual regulatory account balance update Advice Letter filings for 2019.²

D.19-09-051 further required SDG&E to include a list of the officer positions and the corresponding amounts for each position (included as Attachment A - Confidential):

SDG&E and SoCalGas shall include a list of the officer positions and the corresponding amounts for each position. This list will be granted confidential treatment and submitted under seal.³

Subsequent to and separate from this AL, as stated above, SDG&E will do the following:

- Continue to comply with Resolution E-4963 and track relevant costs in its OCMA, pursuant to Ordering Paragraphs (OPs) 9 and 10 of D.19-09-051;
- True-up its OCMA balance in its year-end adjustment submittal for 2019 and the amounts will be refunded to ratepayers, consistent with OP 11 of D.19-09-051; and
- Exclude officer salaries, bonuses, and benefits from the revenue requirements for Post-Test Years 2020 and 2021, in accordance with OP 12 of D.19-09-051.

Confidential Treatment

In support of this AL, SDG&E includes Attachment A, Listing of Officer Positions and Amounts, which is submitted under seal and subject to confidential treatment pursuant to D.19-09-051. Confidential Attachment A is being provided to Energy Division pursuant to General Order (GO) 66-D, Section 583 of the PU Code, and D.17-09-023. A declaration requesting confidential treatment is being provided to the Commission concurrently with this AL, pursuant to D.17-09-023.

¹ See AL 3324-E/2728-G, *Establishment of the Gas and Electric Officer Compensation Memorandum Accounts 2019 (OCMA2019) Pursuant to Resolution E-4963*, submitted on December 24, 2018, effective January 1, 2019; <http://regarchive.sdge.com/tm2/pdf/3324-E.pdf>

² D.19-09-051 at 26.

³ *Id.*

EFFECTIVE DATE

SDG&E believes this Advice Letter is subject to Energy Division disposition and should be classified as Tier 1 (effective pending disposition) pursuant to GO 96-B. SDG&E respectfully requests this advice letter become effective October 16, 2019, the date submitted.

PROTEST

Anyone wishing to protest this AL may do so by letter sent via U.S. mail or electronically any of which must be received no later than November 5, 2019, which is twenty days from the date of this submittal. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. Protests should be mailed to:

CPUC Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102

Copies of the protest should be sent via e-mail to the attention of the Energy Division at EDTariffUnit@cpuc.ca.gov. A copy of the protest should also be sent via e-mail to the address shown below on the same date it is mailed or delivered to the Commission.

Attn: Megan Caulson
Regulatory Tariff Manager
8330 Century Park Court, Room 31F
San Diego, CA 92123-1548
E-mail: Mcaulson@SDGE.com

NOTICE

A copy of this filing has been served on the utilities and interested parties shown on the attached list, including A.17-10-007 and A.17-10-008 by either providing them a copy electronically or by mailing them a copy hereof, properly stamped and addressed.

Address changes should be directed to SDG&E Tariffs by e-mail at SDG&ETariffs@sdge.com.

CLAY FABER
Director – Regulatory Affairs

Attachments



ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: San Diego Gas & Electric Company (U902-M)

Utility type:

ELC GAS WATER
 PLC HEAT

Contact Person: Megan Caulson
Phone #: 858-654-1748
E-mail: MCaulson@sdge.com
E-mail Disposition Notice to: SDGETariffs@sdge.com

EXPLANATION OF UTILITY TYPE
ELC = Electric GAS = Gas WATER = Water
PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 3444-E/2807-G

Tier Designation: 1

Subject of AL: Officer Compensation Information Pursuant to Decision (D.)19-09-051

Keywords (choose from CPUC listing): GRC

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.19-09-051

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL: N/A

Confidential treatment requested? Yes No

If yes, specification of confidential information: Please see attached Declaration
Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 10/16/19 No. of tariff sheets: 0

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: None

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name: Megan Caulson
Title: Regulatory Tariff Manager
Utility Name: San Diego Gas & Electric Company
Address: 8330 Century Park Court; CP 31D 92123
City: San Diego State: California
Telephone (xxx) xxx-xxxx: (858) 654-1748
Facsimile (xxx) xxx-xxxx:
Email: MCaulson@sdge.com

Name: SDG&E Tariff Department
Title:
Utility Name: San Diego Gas & Electric Company
Address: 8330 Century Park Court; CP 31D 92123
City: San Diego State: California
Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email: SDGETariffs@sdge.com

General Order No. 96-B
ADVICE LETTER SUBMITTAL MAILING LIST

cc: (w/enclosures)

Public Utilities Commission

Office of Ratepayer Advocates (ORA)

R. Pocta

Energy Division

M. Ghadessi

M. Salinas

L. Tan

R. Ciupagea

Tariff Unit

CA Energy Commission

B. Penning

B. Helft

Advantage Energy

C. Farrell

Alcantar & Kahl LLP

M. Cade

K. Harteloo

AT&T

Regulatory

Barkovich & Yap, Inc.

B. Barkovich

Braun & Blasing, P.C.

S. Blasing

D. Griffiths

CA Dept. of General Services

H. Nanjo

California Energy Markets

General

California Farm Bureau Federation

K. Mills

California Wind Energy

N. Rader

City of Poway

Poway City Hall

City of San Diego

F. Ortlieb

B. Henry

L. Azar

Y. Lu

D. Heard

Clean Energy Renewable Fuels, LLC

P. DeVille

Clean Power Research

T. Schmid

G. Novotny

Davis Wright Tremaine LLP

J. Pau

Douglass & Liddell

D. Douglass

D. Liddell

Ellison Schneider Harris & Donlan LLP

E. Janssen

C. Kappel

Energy Policy Initiatives Center (USD)

S. Anders

Energy Regulatory Solutions Consultants

L. Medina

Energy Strategies, Inc.

K. Campbell

EQ Research

General

Goodin, MacBride, Squeri, & Day LLP

B. Cragg

J. Squeri

Green Charge

K. Lucas

Hanna and Morton LLP

N. Pedersen

JBS Energy

J. Nahigian

Keyes & Fox, LLP

B. Elder

Manatt, Phelps & Phillips LLP

D. Huard

R. Keen

McKenna, Long & Aldridge LLP

J. Leslie

Morrison & Foerster LLP

P. Hanschen

MRW & Associates LLC

General

NLine Energy

M. Swindle

NRG Energy

D. Fellman

Pacific Gas & Electric Co.

M. Lawson

M. Huffman

Tariff Unit

RTO Advisors

S. Mara

SCD Energy Solutions

P. Muller

Shute, Mihaly & Weinberger LLP

O. Armi

Solar Turbines

C. Frank

SPURR

M. Rochman

Southern California Edison Co.

K. Gansecki

TerraVerde Renewable Partners LLC

F. Lee

TURN

M. Hawiger

UCAN

D. Kelly

US Dept. of the Navy

K. Davoodi

US General Services Administration

D. Bogni

Valley Center Municipal Water Distr

G. Broomell

Western Manufactured Housing
Communities Association

S. Dey

Interested Parties

A.17-10-007

A.17-10-008

San Diego Gas & Electric Advice Letter 3444-E/2807-G
October 16, 2019

ATTACHMENT A
LISTING OF OFFICER POSITIONS AND AMOUNTS

**CONFIDENTIAL AND PROTECTED MATERIALS PURSUANT TO
PUBLIC UTILITIES CODE SECTION 583, GENERAL ORDER 66-D,
DECISION (D.) 17-09-023, AND D.19-09-051**

**BEFORE THE PUBLIC UTILITIES
COMMISSION OF THE STATE OF CALIFORNIA**

**DECLARATION OF BRUCE A. FOLKMANN
REGARDING CONFIDENTIALITY OF CERTAIN DATA/DOCUMENTS
PURSUANT TO D.17-09-023 AND D.19-09-051**

I, Bruce A. Folkmann, do declare as follows:

1. I am Senior Vice President, Controller and Chief Financial Officer for San Diego Gas and Electric Company (“SDG&E”). I have reviewed the List of Officer Positions and Compensation submitted concurrently herewith. I am personally familiar with the facts and representations in this Declaration and, if called upon to testify, I could and would testify to the following based upon my personal knowledge and/or belief.

2. I hereby provide this Declaration in accordance with Decision (“D.”) 17-09-023 and General Order (“GO”) 66-D Revision 1¹ to demonstrate that the confidential information (“Protected Information”) provided in the List of Officer Positions and Compensation is within the scope of data protected as confidential under applicable law. D.19-09-051 recognizes that the list of officer positions and corresponding compensation for each position is confidential and should be protected.²

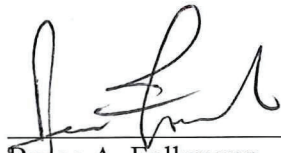
3. In accordance with the narrative justification described herein, the Protected Information should be protected from public disclosure.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct to the best of my knowledge.

¹ GO 66-D was modified by D. 19-01-028 to create GO 66-D Revision 1 which became effective February 1, 2019.

² D.19-09-051, p. 26 (“SDG&E and SoCalGas shall include a list of the officer positions and the corresponding amounts for each position. This list will be granted confidential treatment and submitted under seal.”).

Executed this 16th day of October, 2019, at San Diego.

A handwritten signature in black ink, appearing to read 'Bruce A. Folkmann', written over a horizontal line.

Bruce A. Folkmann
Senior Vice President, Controller and Chief Financial Officer

ADVICE LETTER (AL) SUSPENSION NOTICE
ENERGY DIVISION

Utility Name: San Diego Gas & Electric	Date Utility Notified: November 15, 2019
Utility Number/Type: U 902-G	<input checked="" type="checkbox"/> E-Mailed to:
Advice Letter Number(s): 3444-E/2807-G	MCaulson@SempraUtilities.com
Date AL(s) Filed: October 16, 2019	ED Staff Contact: Julia Ende
Utility Contact Person: Megan Caulson	ED Staff Email: Julia.Ende@cpuc.ca.gov
Utility Phone No.: (858)654-1748	ED Staff Phone No.: (415)703-1688

INITIAL SUSPENSION (up to 120 DAYS from the expiration of the initial review period)

This is to notify that the above-indicated AL is suspended for up to 120 days beginning November 16, 2019 for the following reason(s) below. If the AL requires a Commission resolution and the Commission's deliberation on the resolution prepared by Energy Division extends beyond the expiration of the initial suspension period, the advice letter will be automatically suspended for up to 180 days beyond the initial suspension period.

A Commission Resolution is Required to Dispose of the Advice Letter

Advice Letter Requests a Commission Order

Advice Letter Requires Staff Review

The expected duration of initial suspension period is 120 days

FURTHER SUSPENSION (up to 180 DAYS beyond initial suspension period)

The AL requires a Commission resolution and the Commission's deliberation on the resolution prepared by Energy Division has extended beyond the expiration of the initial suspension period. The advice letter is suspended for up to 180 days beyond the initial suspension period.

If you have any questions regarding this matter, please contact Julia Ende at Julia.Ende@cpuc.ca.gov.

cc:
ED Tariff Unit
Franz Cheng



PUBLIC UTILITIES COMMISSION
RECEIVED

OCT 14 2019

L.A. OFFICE

Ronald van der Leeden
Director
Regulatory Affairs

555 W. Fifth Street, GT14D6
Los Angeles, CA 90013-1011
Tel: 213.244.2009
Fax: 213.244.4957
RvanderLeeden@socalgas.com

October 14, 2019

Advice No. 5529
(U 904 G)

Public Utilities Commission of the State of California

Subject: Officer Compensation Information Pursuant to Decision (D.) 19-09-051

Purpose

Southern California Gas Company (SoCalGas) hereby submits this Tier 1 Advice Letter (AL) to provide additional information regarding Officer Compensation pursuant to the California Public Utilities Commission (Commission or CPUC) Decision (D.) 19-09-051.

Background

Pursuant to Senate Bill (SB) 901, signed into law September 21, 2018, Public Utilities (PU) Code Section 706 was amended to prohibit certain investor owned utilities (IOUs), including SoCalGas, from recovering from ratepayers any annual salary, bonus, benefits, or other consideration of any value (compensation and benefits), paid to an officer and requires that compensation instead be funded solely by shareholders.

The pe

ows:

(a) For purposes of this section, "compensation" means any annual salary, bonus, benefits, or other consideration of any value, paid to an officer of an electrical corporation or gas corporation.

(b) An electrical corporation or gas corporation shall not recover expenses for compensation from ratepayers. Compensation shall be paid solely by shareholders of the electrical corporation or gas corporation.

The revision to Section 706 became effective on January 1, 2019, which is also the first day of the Test Year 2019 (TY 2019) period for SoCalGas. Pursuant to the above, the Commission issued Resolution E-4963 requiring SoCalGas to establish an Officer Compensation Memorandum Account (OCMA) to track compensation paid to an officer pursuant to the revised Section 706. Resolution E 4963 also sets forth definitions of the terms "compensation" and "officer" and establishes accounting procedures for the

OCMA. The OCMA was effective beginning January 1, 2019, until closed at the direction of the Commission.¹

On September 26, 2019, the Commission approved D.19-09-051 in SoCalGas' TY 2019 General Rate Case (GRC). D.19-09-051 found that, because changes to Section 706 occurred after evidentiary hearings had already concluded, San Diego Gas & Electric Company (SDG&E) and SoCalGas would be required to perform an OCMA true-up to refund any embedded Section 706 officer compensation costs that were otherwise approved in the TY 2019 GRC:

SDG&E and SoCalGas shall comply with Resolution E-4963 and track these costs through their respective OCMA's. These amounts shall then be trued-up and refunded to ratepayers as part of SDG&E's and SoCalGas' respective year-end annual regulatory account balance update Advice Letter filings for 2019.²

D.19-09-051 further required SoCalGas to include a list of the officer positions and the corresponding amounts for each position (included as Attachment A - Confidential):

SDG&E and SoCalGas shall include a list of the officer positions and the corresponding amounts for each position. This list will be granted confidential treatment and submitted under seal.³

Subsequent to and separate from this AL, as stated above, SoCalGas will do the following:

- Continue to comply with Resolution E-4963 and track relevant costs in its OCMA, pursuant to Ordering Paragraphs (OPs) 9 and 10 of D.19-09-051;
- True-up its OCMA balance in its year-end adjustment submittal for 2019 and the amounts will be refunded to ratepayers, consistent with OP 11 of D.19-09-051; and
- Exclude officer salaries, bonuses, and benefits from the revenue requirements for Post-Test Years 2020 and 2021, in accordance with OP 12 of D.19-09-051.

¹ See AL 5399, *Establishment of the Officer Compensation Memorandum Account 2019 (OCMA2019) Pursuant to Resolution E-4963*, submitted on December 21, 2018, effective January 1, 2019, and approved on January 29, 2019.

² D.19-09-051 at 26.

³ *Id.*

Confidential Treatment

In support of this AL, SoCalGas includes Attachment A, Listing of Officer Positions and Amounts, which is submitted under seal and subject to confidential treatment pursuant to D.19-09-051. A confidential Attachment A is being provided to Energy Division pursuant to General Order (GO) 66-D, Section 583 of the PU Code, and D.17-09-023. A declaration requesting confidential treatment is being provided to the Commission concurrently with this AL, pursuant to D.17-09-023.

Protest

Anyone may protest this Advice Letter to the Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be made in writing and must be received within 20 days of the date on this Advice Letter, which is November 3, 2019. The address for mailing or delivering a protest to the Commission is:

CPUC Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102

A copy of the protest should also be sent via e-mail to the attention of the Energy Division Tariff Unit (EDTariffUnit@cpuc.ca.gov). A copy of the protest should also be sent via both e-mail and facsimile to the address shown below on the same date it is mailed or delivered to the Commission.


Attn: Ray B. Ortiz
Tariff Manager - GT14D6
555 West Fifth Street
Los Angeles, CA 90013-1011
Facsimile No.: (213) 244-4957
E-mail: ROrtiz@socalgas.com

Effective Date

SoCalGas believes this submittal is subject to Energy Division disposition and should be classified as Tier 1 (effective pending disposition) pursuant to GO 96-B. SoCalGas respectfully requests that it become effective on October 14, 2019, which is the date submitted.

Notice

A copy of this AL is being sent to SoCalGas' GO 96-B service list and the Commission's service lists in A.17-10-007 and A.17-10-008. Address change requests to the GO 96-B should be directed via e-mail to tariffs@socalgas.com or call 213-244-2837. For changes to all other service lists, please contact the Commission's Process Office at 415-703-2021 or via e-mail at ProcessOffice@cpuc.ca.gov.



Ronald van der Leeden
Director – Regulatory Affairs

Attachments

ADVICE LETTER SUMMARY



ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Southern California Gas Company (U 904G)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Ray B. Ortiz

Phone #: (213) 244-3837

E-mail: ROrtiz@socalgas.com

E-mail Disposition Notice to: Tariffs@socalgas.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 5529

Tier Designation: 1

Subject of AL: Officer Compensation Information Pursuant to Decision (D.) 19-09-051

Keywords (choose from CPUC listing): Compliance, GRC, Memorandum Account

AL Type: Monthly Quarterly Annual One Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.19-09-051

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL: N/A

Confidential treatment requested? Yes No

If yes, specification of confidential information: See Declaration of Confidentiality.

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information: SoCalGas at Tariffs@SoCalGas.com

Resolution required? Yes No

Requested effective date: 10/14/19

No. of tariff sheets: 0

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: None

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name: Rav B. Ortiz
Title: Regulatory Tariff Manager
Utility Name: Southern California Gas Company
Address: 555 West Fifth Street, GT14D6
City: Los Angeles
State: California Zip: 90013-1011
Telephone (xxx) xxx xxxx: (213) 244-3837
Facsimile (xxx) xxx xxxx: (213) 244-4957
Email: ROrtiz@socalgas.com

Name: SoCalGas Tariffs
Title:
Utility Name: Southern California Gas Company
Address: 555 West Fifth Street, GT14D6
City: Los Angeles
State: California Zip: 90013-1011
Telephone (xxx) xxx-xxxx: (213) 244-2837
Facsimile (xxx) xxx xxxx: (213) 244-4957
Email: Tariffs@socalgas.com

ATTACHMENT A

Advice No. 5529

**Southern California Gas Company
List of Officer Positions and Compensation**

**Confidential and Protected Materials Pursuant to Public
Utilities Code Section 583, General Order 66-D,
Decision (D.) 17-09-023, and D.19-09-051**

**BEFORE THE PUBLIC UTILITIES
COMMISSION OF THE STATE OF CALIFORNIA**

**DECLARATION OF MIA L. DEMONTIGNY
REGARDING CONFIDENTIALITY OF CERTAIN DATA/DOCUMENTS
PURSUANT TO D.17-09-023 AND D.19-09-051**

I, Mia L. DeMontigny, do declare as follows:

1. I am Vice President, Chief Financial Officer, Controller, Chief Accounting Officer and Treasurer for Southern California Gas Company (“SoCalGas”). I have reviewed the List of Officer Positions and Compensation submitted concurrently herewith. I am personally familiar with the facts and representations in this Declaration and, if called upon to testify, I could and would testify to the following based upon my personal knowledge and/or belief.

2. I hereby provide this Declaration in accordance with Decision (“D.”) 17-09-023 and General Order (“GO”) 66-D Revision 1¹ to demonstrate that the confidential information (“Protected Information”) provided in the List of Officer Positions and Compensation is within the scope of data protected as confidential under applicable law. D.19-09-051 recognizes that the list of officer positions and corresponding compensation for each position is confidential and should be protected.²

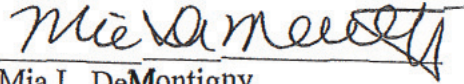
3. In accordance with the narrative justification described herein, the Protected Information should be protected from public disclosure.

¹ GO 66-D was modified by D. 19-01-028 to create GO 66-D Revision 1 which became effective February 1, 2019.

² D.19-09-051, p. 26 (“SDG&E and SoCalGas shall include a list of the officer positions and the corresponding amounts for each position. This list will be granted confidential treatment and submitted under seal.”).

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct to the best of my knowledge.

Executed this 14th day of October, 2019, at Los Angeles.

A handwritten signature in black ink, appearing to read "Mia L. DeMontigny", with a horizontal line drawn underneath it.

Mia L. DeMontigny
Vice President, Chief Financial Officer, Controller, Chief
Accounting Officer and Treasurer

ATTACHMENT A

CONFIDENTIAL PURSUANT TO D.17-09-023 AND D.19-09-051

SOUTHERN CALIFORNIA GAS COMPANY LIST OF OFFICER POSITIONS AND COMPENSATION (In Thousands \$)

Position	Authorized Salary	Authorized Benefits	Authorized Total
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Reconciliation with Regulatory Account Update Advice Letter 5530

[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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ATTACHMENT B

PROPOSED ORDER

**BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE STATE OF CALIFORNIA**

Application of Southern California Gas Company (U 904 G) for Authority, Among Other Things, to Update its Gas Revenue Requirement and Base Rates Effective on January 1, 2024.	A.22-05-015 (Filed May 16, 2022)
And Related Matter.	A.22-05-016

[PROPOSED] RULING

On October 28, 2024, pursuant to Rule 11.4 of the Rules of Practice and Procedure of the California Public Utilities Commission (“Commission”), San Diego Gas & Electric Company (“SDG&E”) and Southern California Gas Company (“SoCalGas”) filed a Motion for Leave to File Confidential Material Under Seal (“MFUS”). The MFUS sought confidential treatment of Attachments X and Y to SoCalGas and SDG&E’s *Notice of Compliance With the Proposed Decision’s Compliance Request (“Compliance Filing”)*, filed on October 28, 2024. Attachments 2 and 3 include certain individual employee compensation information.

In D.19-09-051, the Commission determined that confidential treatment for this compensation information was warranted and could be filed under seal.² Therefore, it is ordered that:

1. The confidential information contained in Attachments 2 and 3 to SDG&E’s *Notice of Compliance With the Proposed Decision’s Compliance Request (“Compliance Filing”)* shall remain sealed and is not to be disclosed to anyone

² D.19-09-051 at 26 (“SDG&E and SoCalGas shall include a list of the officer positions and the corresponding amounts for each position. This list will be granted confidential treatment and submitted under seal.”).

other than Commission staff, the Assigned Commissioner, the assigned Administrative Law Judges (“ALJs”) or an ALJ designated to decide this motion;

2. Further proceedings, if any, held with respect to matters contained in the confidential information shall be conducted in a manner the ALJs or assigned ALJ deems reasonably necessary to protect the confidentiality of the materials described herein;
3. SDG&E and SoCalGas have the right to consider and reject requests for access to this material by means of a non-disclosure agreement or other method; and
4. All additional documentary evidence in this proceeding that addresses or relates to the subject matter of the confidential information must be treated in the confidential manner described in paragraphs 1 and 2, above.

Administrative Law Judge

Dated: _____